INCOME VERIFICATION FOR EXISTING MEMBER

The rules of the Scheme refer to 'income' as: The total **gross** monthly earnings from **a**ll sources. If a spouse or partner is registered as a dependent on the Scheme, then 'income' is the **higher** of member or spouse/partner's income.

Income to declare includes, but is not limited to, average monthly earnings over the last 12 months from earnings, allowances, company contributions and variable pay or commissions from employment (including self-employment and informal employment), pension and annuity proceeds, interest or dividends earned on active and passive investments, rental income from leasing properties and distributions received from a trust.

Important notice: Declaring income lower than your actual income is fraud. This will result in the immediate cancellation of your membership, and you will not be able to join the Scheme again.

Please follow the steps:

Step 1: Fill in all the relevant sections below in black ink, writing one letter in a block. Please print clearly.

Step 2: Please sign this form.

Step 3: Attach all relevant proof of income and other supporting documents requested in each section to avoid any administrative delays.

Step 4: Submit the completed and signed form with all required supporting documents to the following email address: membership@medimed.co.za

Please note: The income categories for the 2024 financial year will remain the same as 2023. Contribution increases will be communicated when approved by the Council of Medical Schemes and will be distributed to all members as part of the yearend communication.

SECTION A: MONTHLY EARNINGS IN THE HIGHEST INCOME CATEGORY (in excess of R22 000) tick (\checkmark) if yes

Not required to submit supporting documentation.

SECTION B: EARNINGS AND REQUIRED PROOF OF INCOME

	Principal Mem	Spouse (required if registered as a dependent)							
1.1 Salary or wages	R		R						
1.2 Commission or wages	R		R						
1.3 Pensions or annuities	R		R						
1.4 Income from investments	R		R						
1.5 Rental income	R		R						
1.6 State disability allowance	R		R						
1.7 Trust distributions	R		R						
1.8 Other income	R		R						







Please submit copies of the following documents to validate the income that you have declared above (not required if highest income indicated):

INCOME TYPE	WE WILL REQUIRE:
Monthly salary	A copy of your latest IT 34 (Preferred)
	If above is not available:
	Latest pay slip with IRP5 or
	Letter from your company or employer confirming your monthly income.
	And 3 months bank statements. (Compulsory)
Weekly wages	A copy of your latest IT34 (Preferred)
	If above is not available:
	Your last four pay slips or
	letter from your company or employer confirming your monthly income.
O alf, and a law al	And 3 months bank statements. (Compulsory)
Self-employed	A copy of your IT34 (Compulsory)
	Confirmation in writing from your external auditor of your income together with 3 months bank statements.
Pensioners	A copy of your IT34 (Preferred)
	If above is not available:
	Latest pension statement
	And 3 months bank statements. (Compulsory)
Full-time student	Proof of registration at a recognized education facility (Compulsory)
	3 months bank statements (Compulsory)
Unemployed	3 months bank statements (Compulsory)
	And Affidavit confirming unemployment. (Compulsory)
	UIF Statement
	Retrenchment letter

SECTION C: DECLARATION

Please sign this form to confirm that all the information you have given about your income is correct and that you allow Medimed Medical Scheme to verify the income declared. By signing here, you also confirm that you understand the consequences of providing us with information that is not true and correct.

Should we not receive your proof of income by 31 October 2023, your income will be defaulted to the highest bracket.

Principal Member: Name and Surname	Medi	cal S	chem	ne Nu	mbei	. / ID	Num	ber				
Principal Member: Income Tax Number												
Principal Member: Cell number												
Principal Member Signature		– Da	ate	Y	Y	Y	Y	\mathbb{M}	M	D	D	
momentum O TYB Administered by: m O T I S O 9 0 0 1 Momentum Thebe Ya Bophelo (Pty) Ltd (Reg No 1993/ an authorised financial servi-	/006699/0	7) is part	of Mome	entum M	etropolit	an Life Li	mited,		Nome	mber of: entur polit	n	